

6.8.0.0, August 2019

Below you will find information regarding what the release included for August, 2019. Release: 6.8.0.0

XTND Backend

Improved XUI for Purchase Orders & Offers

Improvement Purchasing Requires support to active: NO

In the XUI page used for sending offers, purchase orders etc. to clients or suppliers through an email with a link, we have now improved the UI so it automatically gets updated when we have a cancellation of rows on the order. We have also added a status column so it is easier to see what has been confirmed and what is still ordered.

Filter Customer Sales Data View based on Supplier

Improvement Sales Statistics Requires support to active: NO

Under tab Product in the Customer Sales Data View, we have made it possible to successfully filter the data based on supplier.

Home / Customer sales data view

Customer sales data view

The screenshot shows a web interface for 'Customer sales data view'. It features a 'Product' tab and a table with columns: Customer, Period 1, Period 2, Customer number, Product code, Product number, and Product name. Below the table are several filter fields: Customer (with sub-groups), Company group, Country (set to 'Sweden'), Manufacturer, Salesman, and Exclude height rows. A 'Search' button is located at the bottom left of the filter area.

Warehouses Movements can now be Auto Replenished

New feature Warehouse Movements Requires support to active: NO

It is now possible to have auto replenishment set up for warehouse movements. This means we can automatically receive warehouse movements from one warehouse to another. This is done through the supplier agreement where we set the agreement to "Use as move between warehouse" and to be used for "automatic purchases". The warehouses then has to be configured to be auto replenished.

The screenshot shows a configuration form for 'Automatic purchase'. It includes a checkbox labeled 'Automatic purchase' which is currently unchecked.

The screenshot shows a configuration form for 'Move between warehouse'. It includes a checkbox labeled 'Use as move between warehouse' which is currently unchecked, and a dropdown menu labeled 'Move from warehouse'.

Home / Warehouse

Warehouse > GEAR COLLECTIVE

The screenshot shows a configuration form for 'Warehouse' with the sub-tab 'Auto replenishment'. It includes a search bar for 'Search supplier agreement' and 'supplier or agreement'. Below this are radio buttons for 'Daily', 'Weekly', 'Every second week', and 'English days of month'. There are also input fields for 'Start date' and 'Time of day'.

Removing Special Characters for Price List Names & Improving Export Functionality

Improvement Price Lists Requires support to active: NO

We have now limited the use of special characters in the price list name as they caused issues for some clients when trying to export price lists. We have also improved the export functionality of price lists in regard of this change.

Special characters allowed: - _

One this page:

- XTND Backend
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 - Filter Customer Sales Data View based on Supplier
 - Warehouses Movements can now be Auto Replenished
 - Removing Special Characters for Price List Names & Improving Export Functionality
 - Improved Handling of Dropshipments
 - Improved Performance of Sales and Forecast Graph
 - Improved Handling of Suborder Receivings
 - Improved Handling of Door Codes in the Order Booking
 - Improved Dashboard
 - New Pages Get a Fresh, New Look
 - Add Percentage Discount Directly in the Order Booking
 - Search for Transactions on the Accounting Outcome Page
 - Notes Data Now on Invoice Export Format Svefaktura
 - Improved Rounding for Automatic Cost Change
- XTND WMS
 - New Search Function
 - Improved Transport Booking Function
 - Added Product Information when Receiving Goods
 - Changed UI for Order Picking
 - Improved Handling of Door Codes in the Order Booking
- Integrations / API
 - Improved Webhook API

Other releases:

- 6.2.0.0, February 2019
- 6.3.0.0, March 2019
- 6.5.0.0, May 2019
- 6.1.0.0, January 2019
- 6.10.0.0, October 2019
- 6.8.0.0, August 2019
- 6.4.0.0, April 2019
- 6.11.0.0, November 2019
- 6.9.0.0, September 2019

Special characters not allowed: ! @ # \$ % ^ & * ()

[Home](#) / [Pricelist](#)

Pricelist

Create new price list

Name ⓘ Use - or _ as special character only

Description

Currency

Salesman

Valid from

Valid to

External id

Use as recommended

Improved Handling of Dropshipments

Improvement **Dropship** **Requires support to active: NO**

We have improved the handling of directly delivered orders for customers which requires planning. These orders will now appear in the review queue where they can be reviewed before a dropship order can be created for the order.

[Home](#) / [Review queue](#)

Review queue

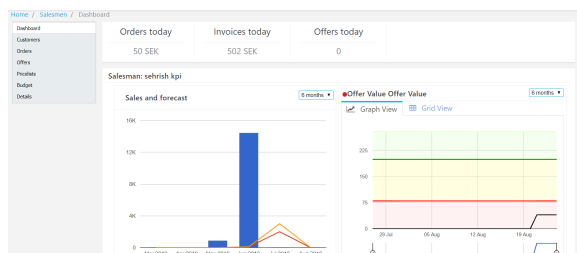
Order number	Order date from	Order date to	Customer number	Product number	Product name	Warehouse (short name)
Desired date of delivery	External order number	Delivery name	City	Customer name	<input type="button" value="Search"/>	

Order no.	Business process	Order date	Ship date of del.	External order no.	Customer no.	Customer name	Total price
00-99	Customer require planning	8/25/2019	8/26/2019		xxxx	External cust	10.00

Improved Performance of Sales and Forecast Graph

Improvement **Salesmen** **Requires support to active: NO**

Some clients experienced issues with the Sales and Forecast graph in the Salesmen dashboard. We have improved the performance of this graph to better handle data loads.



Improved Handling of Suborder Receivings

Improvement **Purchasing** **Requires support to active: NO**

We had an occurrence where the suborder status was still shown as "mixed" if the order had been fully received in multiple partial receivings and had registered corrections from the warehouse. This has now been corrected.

Improved Handling of Door Codes in the Order Booking

Improvement **Order Management** **Requires support to active: NO**

The order booking in XTND Backend only allows 10 characters for specifying the door code for the delivery address on the order to be compatible with major forwarders standards. We experienced an occurrence where it was possible to add more characters than allowed. This has now been adjusted.

Home / Create order

Create order Show details Back 2 (6) Next >

_exam Exempel kund
Customer information

Customer name * Exempel kund
Customer number * _exam

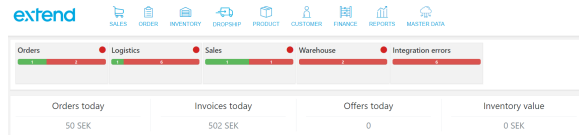
Order reference * orderref
Freight mark
Door code
Handling mark

External order number
End customer's order number
Our reference

Improved Dashboard

Improvement	Dashboard	Requires support to active: NO
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We have made improvements to the statistics shown in the dashboard in XTND Backend. The invoiced today values in the dashboard displayed wrong values when a user had set an already distributed invoice to be distributed again. This has now been adjusted.



New Pages Get a Fresh, New Look

New feature	Backend UI	Requires support to active: NO
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We have developed a new UI which will be featured on all new future pages in XTND Backend. In this UI you will be able to use an indexed search applied directly to the table and/or use an advanced search for tables where you may want to narrow down your search based on multiple filters. The new table search will make it easy and efficient for you to find what you are looking for. We have also made it possible to, not only hide and show columns in the table, but also rearrange the columns to your liking.

Home / KPI settings

KPI settings Create KPI

Search Showing 1 to 14 of 14 entries

Unit ID	Theme ID	High target ID	Low target ID	Email ID	Reference ID	Actions
Back Orders	BackOrders	100	40		Whole company	
Orders On-Time in Full	OrderIn	100	30		Whole company	
Inventory Value	Inventory	100	80-40		Whole company	
Inventory Turn Over	Inv Turn	100	100		IP Logistic AB	
Offer Value	Offer Value	200	80		Whole kpi	
Offer Conversion Quantity	OfferIn	100	20		Whole company	
Orders in Full	OrderIn	100	10	user@exam.se	Whole company	
Orders in Full	OrderIn	100	10	user@exam.se	Whole company	
Orders On-Time in Full	OrderIn	0	0		IP Logistic AB	
Average Order Size	Sales OPI	35.000	20.000	user@gmail.com	Whole company	
Orders On-Time in Full	OrderIn	100	100		Whole kpi	
Orders in Full	OrderIn	100	40		IP Logistic AB	
Orders On-Time	OrderIn	1	1	exam.ab@wubtech.se	IP Logistic AB	
Back Orders	OrderIn	5.000	4.000	2.000	IP	

Add Percentage Discount Directly in the Order Booking

New feature	Order Management	Requires support to active: NO
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It is now possible to set a percentage discount per order row in the new order booking process. This is done by adding a percentage sign (%) at the end when adding the discount. If no percentage sign is added, the system will assume it to be a regular numbered value. The same functionality also exists in the quick order booking.

Order

Product	Product name	Unit	Qty	Unit price	Total	Discount	Price inc. VAT	CR
00001	000003	EXTR0200	1,00	7,50	50,00	50,00	50,00	0%

Total order value: 50,00 SEK / 63,50 SEK
 Total cost: 7,50 SEK
 CR: 43,50 SEK
 CR %: 87,00 %
 Total weight: 0,00 kg

Search for Transactions on the Accounting Outcome Page

New feature	Finance	Requires support to active: NO
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We have now improved the usability and search functionality of the Accounting Outcome page. You can now search any transaction based on its transaction id, such as an order number, a receiving number, an invoice number etc. in the accounting outcome details view. This improvement makes it easy for you to find, for example, the sum of a specific transaction.

Home / Accounting outcome

Accounting outcome Create manual accounting report

Detailed search Aggregated search Accounting reports

Accounting event From date To date Transaction Product Customer Account number Export document number

Export file type

Accounting event	From date	To date	Transaction	Product	Customer	Account number	Export document number
4/26/2019 12:15:00 AM	15227	4/26/2019	008842499	Customer invoice	skull	3000	125.3760 SEK
4/26/2019 12:15:00 AM	15227	4/26/2019	008842499	Customer invoice	skull	3000	501.5000 SEK
4/26/2019 12:15:00 AM	15227	4/26/2019	008842499	Customer invoice	skull	3000	628.8760 SEK
4/26/2019 12:15:00 AM	15227	4/26/2019	008842499	Customer invoice	skull	3000	61.2500 SEK
4/26/2019 12:15:00 AM	15227	4/26/2019	008842499	Customer invoice	skull	3000	61.2500 SEK
4/26/2019 12:15:00 AM	15227	4/26/2019	008842499	Customer invoice	skull	3000	61.2500 SEK
4/26/2019 12:15:00 AM	15227	4/26/2019	008842499	Customer invoice	skull	3000	61.2500 SEK

Notes Data Now on Invoice Export Format Svefaktura

New feature **Finance** **Requires support to active: NO**

Notes data added on manual invoices are now shown on the invoice when using the invoice export format Svefaktura.

Create customer invoice

_exem Exempel kund

Invoice header

Invoice type: Custom debit invoice

Your reference:

Invoice date: 8/25/2019

Due date: 8/25/2019

Send system: Extend

Send type: Email

Send format: Svefaktura

Send review type: No review

Notes

Notes are now added on invoices with export format [Svefaktura](#).

Improved Rounding for Automatic Cost Change

Improvement **Finance** **Requires support to active: NO**

We have improved the rounding of amounts for the accounting event Automatic Cost Change on the Accounting Outcome details page.

XTND WMS

New Search Function

New Feature **Order Management** **Requires support to active: NO**

We are with this release launching a new page in the XTND WMS Mobile where you can search for orders in the system. On this page, we have added a search function where you can search for OrderID/PickingID, order number, customer name, sending number, colli number or ID on the packaging. There is no limitations of the result, all historic orders with any status will show up. If you, for example, would search for a customer name, all orders for that customer will be shown in the result.

The idea with this page is that you should be able to scan a barcode (order, transport, packaging etc.) and get immediate information of that specific order.

If you select an order in the result, you will be sent to a page where you can see further details of the order. You will from here also be able to do certain actions, such as printing documents or labels. You can also be directed to the order picking page or the transport page.

This new search function is particularly valuable for you who use zones or a relay picking process.



Search
 CLEAR

Columns

Order header id	Order id	Customer	Weight	Shio date	Asked delivery date	Departure id	Status	Warehouse area
71124	OC-398	Extend Martin	300	2019-05-24	-		Picking mobile superadmin	Extend demo Utomhus
70929	OC-397	Extend Martin	0	2019-05-02	-		Order for reservation	Extend demo
70925	OC-395	Extend Martin	0	2019-05-01	-		Order for reservation	Extend demo
69228	WO-382	Extend Martin	0	-	-		Order for reservation	
66795	WO-366	Extend Martin	20	-	-		Order for reservation	FriLagingsytan

Order nr	OC-398	ORDER PICKING...
Order id	71124	
Customer	Extend Martin	
Client	Extend demo	
Status	Picking mobile	
Order date	2019-05-24	PRINT...
Asked delivery time	-	
Skickadag	-	
Route id		
Weight	300,00 Kg	

Packaging unit

#	Name	Id	Print
			TRANSPORT...

Transport

Shipment number	Shipment type	Additional service	Package nr	Package type

Order rows

Picking Row location	Warehouse area	Package nr	Product number	Name	Ordered number	Picked	Deviation	Picking status	User
10	PP2	Utomhus	0018	Slumbananer	150 St	150		Reserved	
20	PP1	Extend demo	0041	Hemkola	25 St	25		Reserved	
30			FRAKT	Freight - Hämtas					

Improved Transport Booking Function

New Feature	Transport Booking	Requires support to active: NO
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We have now added support for automatic change of pallet for delivery services PostNord and Dansk Fraktman.

Added Product Information when Receiving Goods

New Feature	Receiving	Requires support to active: NO
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We have added additional product information for when receiving goods at the warehouse. If a product description exists, this will be visible for the personnel receiving the goods.

Changed UI for Order Picking

Improvement	Order Management	Requires support to active: NO
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The UI for order picking has been improved in terms of handling marks. If a handling mark exist of the order, that is, if there is specific instructions on how to pick or handle the order, this text will now be shown in **red** to be more visible to the personnel.

Improved Handling of Door Codes in the Order Booking

Improvement

Order Management

Requires support to active: NO

The order booking only allows 10 characters for specifying the door code for the delivery address on the order to be compatible with major forwarders standards. We experienced an occurrence where it was possible to add more characters than allowed which caused issues in handling the order. This has now been adjusted.

Integrations / API

Improved Webhook API

Improvement

Webhook API

Requires support to active: NO

Support for publishing a webhook event when a customer order is changed has been added regarding:

- 1) Change of asked delivery date
- 2) Change of route assigned and planned from Workwave
- 3) Change such as quantity and cancellation of an order row